

**NOTICE OF SPECIAL MEETING  
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**PRAIRIE SONG METROPOLITAN DISTRICT NO. 2  
IN THE TOWN OF WINDSOR, WELD COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Prairie Song Metropolitan District No. 2 (the “**District**”), in the Town of Windsor, Colorado, will hold a special meeting on June 17, 2026 at 1:30 P.M., at 748 Whalers Way, Suite D1, Fort Collins, Colorado 80525 and via teleconferencing and can be joined through the directions below:

<https://advancehoa.zoom.us/j/84705961260>  
Meeting ID: 847 0596 1260  
Call-in Number: +17193594580,,84705961260# US

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination concerning the issuance and incurrence of general obligation indebtedness in the form of Capital Pledge Agreements, and including any necessary amendments or supplements thereto, related to the issuance of such Series 2026 Bonds as described below, pursuant to which the District will be obligated to, inter alia, impose ad valorem property taxes for the repayment of obligations issued by the Prairie Song Metropolitan District No. 1, Town of Windsor, Weld County, Colorado, including but not limited to its: Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2026A (the “2026A Bonds”); Subordinate Limited Tax General Obligation Bonds, Series 2026B (the “2026B Bonds”); and Junior Lien Limited Tax General Obligation Bonds, Series 2026C<sub>(3)</sub> (the “Series 2026C Bonds” and, together with the Series 2026A Bonds and the Series 2026B Bonds, the “Series 2026 Bonds”) for the purpose of paying or reimbursing the costs of public improvements for the District in the combined maximum principal amount across all three such series of \$15,400,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/      **BOARD OF DIRECTORS**

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