

**NOTICE OF A SPECIAL MEETING OF
PRAIRIE SONG METROPOLITAN DISTRICT NOS. 1, 2, 4 AND 8**

NOTICE IS HEREBY GIVEN that a special meeting of the Boards of Directors (the “Boards”) of Prairie Song Metropolitan District Nos. 1, 2, 4 and 8 (the “Districts”), located in the Town of Windsor, Weld County, Colorado, will be held on:

Date: June 17, 2026

Time: 1:30 PM

Location: 748 Whalers Way, Suite D1, Fort Collins, Colorado 80525

And via teleconference at: <https://advancehoa.zoom.us/j/84705961260>

Meeting ID: 847 0596 1260

Call: +17193594580, 84705961260# US

District Nos. 1, 2, 4 and 8

Boards of Directors:

Alex Carlson
Landon Hoover
Patrick McMeekin
Jason Stansberry
Vacant

Office:

President
Vice President
Secretary
Treasurer

Term Expires:

May 2029
May 2027
May 2027
May 2029

Agenda

- 1) Call to Order
- 2) Declaration of Quorum / Disclosure of Potential Conflicts of Interest
- 3) Approval of Agenda
- 4) Public Comment: Comments are Limited to Three (3) Minutes per Person.
- 5) Bond Matters
 - a) Consider Adoption of Resolution by District No. 1 authorizing the issuance of District No. 1’s Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2026A (the “2026A Bonds”), and related Senior Capital Pledge Agreement, Subordinate Limited Tax General Obligation Bonds, Series 2026B (the “2026B Bonds”), and related Subordinate Capital Pledge Agreement, in an original aggregate principal amount of up to \$11,500,000; approving, ratifying, and confirming the execution of certain related agreements and documents, including a Senior Capital Pledge Agreement and Subordinate Pledge Agreement pursuant to which District No. 2 is to impose, collect, pay and pledge certain ad valorem property revenues to District No. 1 in connection with the issuance by District No. 1 of its 2026A Bonds and 2026B Bonds; making determinations and findings as to other matters related to such financing transaction; authorizing incidental actions; and repealing prior inconsistent actions (enclosure)
 - b) Consider Adoption of Resolution by District No. 1 authorizing the issuance of District No. 1’s Junior Lien Limited Tax General Obligation Bonds, Series 2026C₍₃₎ (the 2026C Bonds) and related Junior Lien



- Capital Pledge Agreement, in an estimated aggregate principal amount of up to \$3,900,000; approving, ratifying, and confirming the execution of certain related agreements and documents, including a Junior Lien Capital Pledge Agreement pursuant to which District No. 2 is to impose, collect, pay and pledge certain ad valorem property revenues to District No. 1 in connection with the issuance by District No. 1 of its 2026C Bonds; making determinations and findings as to other matters related to such financing transaction; authorizing incidental actions; and repealing prior inconsistent actions (enclosure)
- c) Consider adoption of Resolution by District No. 2 authorizing District No. 2 to enter into limited tax general obligation indebtedness in the form of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Junior Lien Capital Pledge Agreement pursuant to which District No. 1 and District No. 2 are to impose, collect, pay and pledge certain ad valorem property revenues to District No. 1 in connection with the issuance by District No. 1 of its 2026A Bonds, 2026B Bonds, and 2026C Bonds; approving such Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Junior Lien Capital Pledge Agreement; authorizing the execution and delivery thereof by District No. 2; authorizing the execution and delivery of other documents and certificates relating thereto; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (enclosure)
- 6) Legal Matters
 - a) Consider Approval of Amended and Restated Infrastructure Acquisition and Reimbursement Agreement (District Nos. 1 and 8) (enclosure)
 - b) Consider Adoption of Resolution Regarding Cost Certification and Infrastructure Acquisition (Filing 1 Report #6, Filing 2 Report #1) (District Nos. 1, 4, and 8) (enclosure)
 - 7) Financial Matters
 - a) Public Hearing Regarding Amended 2026 Budget (District No. 1).
 - i) Consider Adoption of Resolution to Amend Budget (enclosure)
 - 8) Other Business
 - 9) Adjournment

The next Regular Meeting of the Boards is scheduled for:
November 11, 2026

